

ASX Announcement – 18 June 2025

CORPORATE DEBT FACILITY

New maturity date and new ceiling

WT Financial Group Limited (**WTL**, the **Group** or the **Company**) (ASX: WTL) has executed an Amendment and Restatement Deed (**Deed**) to vary its secured corporate debt facility (**Facility**) with Altor Capital Management, a subsidiary of Altor Capital (**Altor**).

Under the terms of the Deed:

- the expiry date of the Facility has been extended from 15 March 2026 to 15 August 2028.
- the total that can be drawn under the Facility has been increased from \$6.7M to a new maximum of \$11.7M.
- the additional \$5M may be drawn in one or more tranches subject to a minimum drawdown of \$1M per tranche.
- the Company will issue Altor 1,500,000 new options (**New Options**) to acquire WTL shares at an exercise price of \$0.14 per share.
- The New Options are for a period of 3-years from 17 March 2026 following the expiry of existing options held by Altor (**Existing Options**) with the number of New Options that may be exercised reduced by the number of Existing Options exercised before expiry.

An Appendix 3B for the New Options will be lodged later today and an associated 2A lodged in due course.

ENDS

About WT Financial Group Limited

WTL has established itself as amongst the very largest financial adviser networks in Australia. Its wealth management, retirement planning and personal risk insurance advice services are delivered primarily through a group of around 400 privately-owned advice practices whose advisers operate as authorised representatives under its **Wealth Today**, **Sentry Advice**, **Synchron Advice**, and **Millennium3** subsidiaries. With a focus on delivering comprehensive, client-centric services, WTL empowers advice practices to excel in a rapidly evolving market environment.

The Group's B2C division delivers a range of financial advice services directly to wholesale and retail clients through its Spring Financial Group brand.

The Group's Wealth Adviser division is the Company's central services and support hub and offers market-leading services and solutions to advisers and their clients outside of WTL's subsidiary cohorts including through regular in-person and livestreamed seminar and professional development programs and the publication of a library of more than 100 financial literacy handbooks and manuals in both digital and printed formats.

Authorised for release by:

Keith Cullen
Managing director
(02) 9248 0422

For further information:

Jane Morgan
Investor and Media Relations
+ 61 (0) 405 555 618
jm@janemorganmanagement.com.au