

ASX Announcement – 11 March 2022

COMPLETION OF PLACEMENT AT PREMIUM TO MARKET

WT Financial Group Limited (Company) (ASX: WTL) was earlier today granted a halt in trading (Trading Halt) pending the release of an announcement regarding a proposed material acquisition (Pending Acquisition) and associated capital raising.

The Company advises that it has successfully completed an oversubscribed bookbuild to raise \$3M cash by way of the issue of up to 30,000,000 fully paid ordinary shares in the Company (**Shares**) at an issue price of \$0.10 a share, representing a 20% premium to the VWAP of the Company's Shares over the last 30 trading days.

An Appendix 3B will be lodged later today.

The trading halt will remain until the earlier of re-commencement of the Company's Share trading on Tuesday 15 March 2022, or release of a market announcement regarding the Pending Acquisition.

ENDS

About WT Financial Group Limited

WT Financial Group Limited is a diversified financial services group. Its advice and product offerings are delivered primarily through a group of independent financial advisers operating as authorised representatives under its Wealth Today Pty Ltd and Sentry Group Pty Ltd subsidiaries.

The Group's B2C division delivers a range of services directly to wholesale and retail clients through the Spring Financial Group brand, encompassing financial planning, accounting & tax services, mortgage finance services, and investment and asset management.

The Group offers market-leading financial education services for advisers and consumers through regular seminar programs and the publication of its Wealth adviser library of more than 100 financial literacy handbooks and manuals on a broad range of financial and investment market topics.

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